

Your Exclusive Direct Hospitality Lender



BRIDGE | CONSTRUCTION | PERMANENT | MEZZANINE | PREFERRED EQUITY | PIP | CAPEX



The Name to Know in Hotel Finance

| Our proven closings are your goals realized.



\$29.4MM | **HOMEWOOD SUITES**
by Hilton
Santa Maria, CA



\$23.2MM | **DOUBLETREE SUITES**
by Hilton
Detroit, MI



\$18.9MM | **FAIRFIELD & FOUR POINTS**
by Marriott
Amarillo, TX



\$11.2MM | **FAIRFIELD INN & SUITES**
by Marriott
Fort Collins, CO



\$7.1MM | **COURTYARD**
by Marriott
Rock Hill, SC



\$6.1MM | **HAMPTON INN & SUITES**
by Hilton
Natchez, MS



| We have a loan to meet your needs.

DESCRIPTION	BRIDGE	CONSTRUCTION	PERMANENT	MEZZANINE/ PREFERRED EQUITY	PIP	CAPEX
LOAN PURPOSE	Acquisition, conversion, refinance, discounted purchase option or note purchase.	Development of new hotels in strong secondary markets.	Refinance or acquisition of a stabilized asset	Recapitalization, Construction take-out, Gap Financing	Brand-mandated PIP or renovation	FF&E for hotel development, or conversion of existing properties.
LOAN AMOUNT	\$3MM-\$50MM. Larger loan amounts considered on a case-by-case basis.	Up to \$20MM per property. Larger projects will be considered on a case-by-case basis.	\$7MM-\$50MM	\$3MM-\$30MM	Up to \$10MM per property	Up to \$10MM per property
LEVERAGE	LTC/LTV: Up to 75%.	Up to 75% LTC	Up to 70% LTV	Up to 80% LTC	Up to 100% of Cost, not to exceed 85% SLTV	Up to 100% of Cost, not to exceed 85% SLTV
TERM	3 years, plus extension options.	3 years, plus extension options.	5, 7 or 10 years	Coterminous with senior mortgage.	7-10 years.	7-10 years.
AMORTIZATION	Up to 36 months interest only, 25-year amortization, thereafter.	Interest only, 25-year amortization during extension options.	Up to 5 years Interest only, 25-30-year amortization, thereafter.	Interest Only	Up to 36 months interest only, Self-Amortizing, thereafter.	Up to 24 months interest only, Self-Amortizing, thereafter.
INTEREST RATE*	Fixed or Floating rate, starting at 550 basis points.	Floating rate starting at 625 basis points.	Fixed Rate starting at 5.5%	Floating rate starting at 625 basis points.	Floating rate starting at 625 basis points.	Floating rate starting at 625 basis points.
FEES	1% to 2%	1% to 2%	Up to 1%	1% to 2%	1% to 2%	1% to 2%
RECOURSE	Non-recourse is available	Completion guarantee required. Personal and/or corporate guarantees.	Non-recourse, bad-boy carve-outs required	Personal and/or corporate guarantees	Personal and/or corporate guarantees	Personal and/or corporate guarantees

*Floating rate deals priced over SOFR or the applicable index

CUSTOM SOLUTIONS FOR CERTAINTY OF EXECUTION

OUR PASSION IS YOUR BRAND



| Your next closing begins today. Let's get started.



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Give us a call today.

404-382-9599
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